

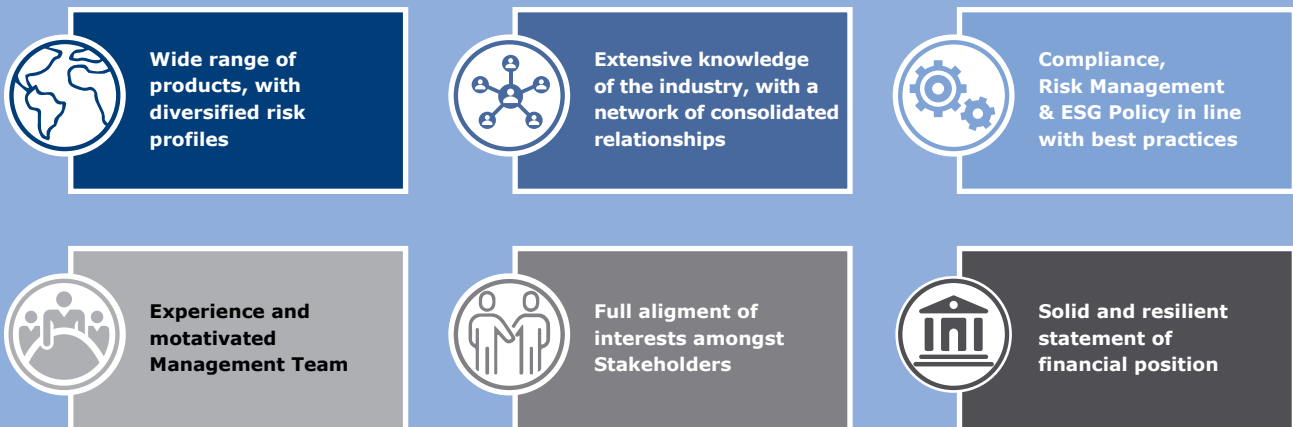
Profile of

DeA Capital S.p.A., with the companies that are part of the Group, is the leading independent Platform for Alternative Asset Management in Italy, with Combined AUM for about EUR 23,800 million and a wide range of products and services for institutional investors.

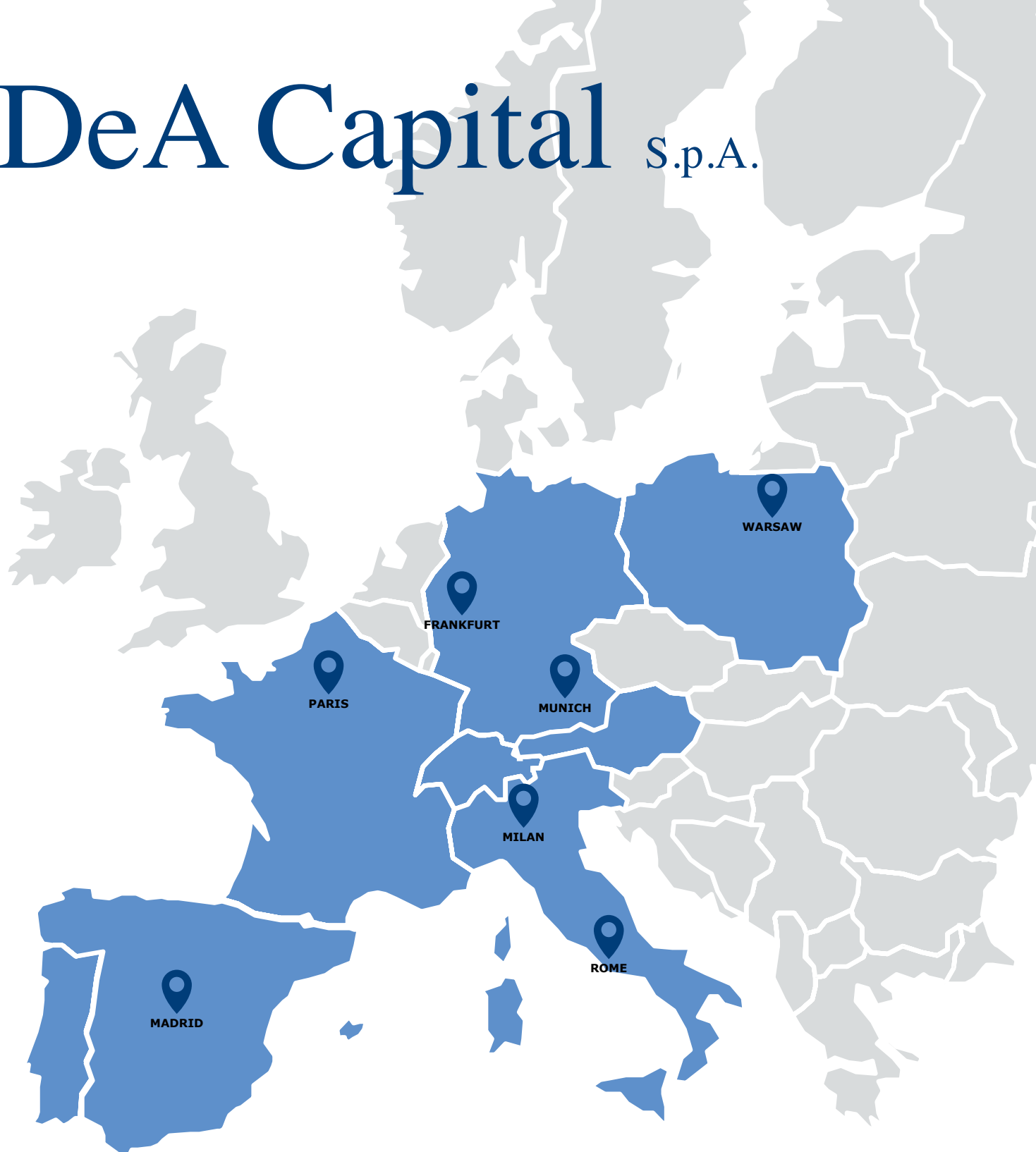
The Platform – concentrated on the two subsidiaries, DeA Capital Real Estate SGR and DeA Capital Alternative Funds SGR, as well as on the indirect equity investment in Quaestio Capital SGR – is engaged in the promotion, management and development of real estate, credit and private equity investment funds, as well as multi-asset/multi-manager investment solutions.

To support the Platform's activities, thanks to the available capital, DeA Capital S.p.A. has built up over time a portfolio of Alternative Investments, mainly consisting of funds managed by the platform's asset management companies.

The ability on the one hand to execute investment initiatives of high structural complexity, and on the other to carry out fund-raising through asset management companies, is demonstrating the validity of the business model, which combines Alternative Asset Management with investment activities, capable of creating value in a way that is unique in Italy in the world of “alternatives”.



DeA Capital S.p.A.



For further info:
www.deacapital.com
section: *Alternative Asset Management*

The DeA Capital Platform

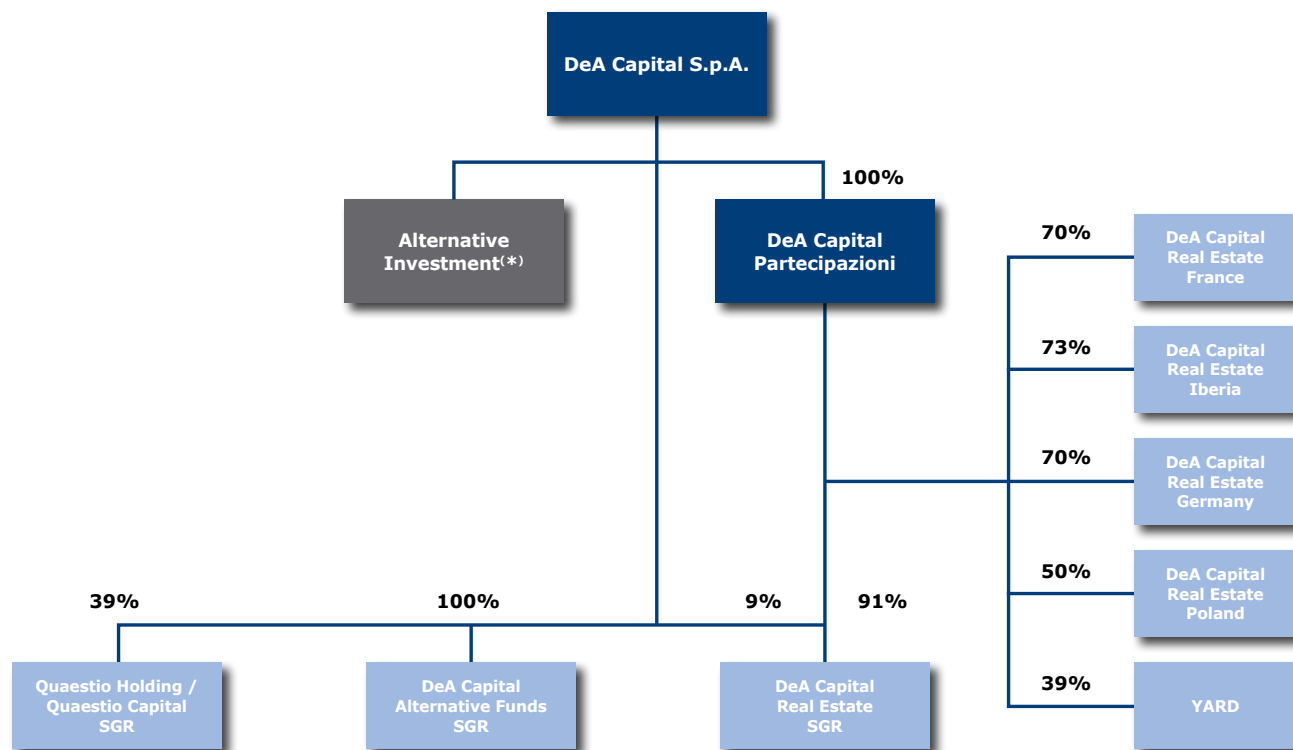
		Real Estate	Credit	Private Equity	Multy-Asset/ Multi-Manager
Investment Solutions	AUM (€)	10.4 Bln	3.3 Bln	2.2 Bln	7.9 Bln
	Key Data	54 Funds ~750 Properties Rent ~€300 M	4 Funds 30 Companies GBV >€30 Bln	12 Funds 80 T-P Funds 900 Companies	9 internal "Pools" 30 T-P "Pools" ~50 Clients
	Products	<ul style="list-style-type: none"> • Core / Core+ • Value Added • Pan-Europe 	<ul style="list-style-type: none"> • Turn-around • Debtor-in-possession • Shipping • NPLs 	<ul style="list-style-type: none"> • Global FoFs • Food & Beverage • Agri-business • Sunstainable Development 	<ul style="list-style-type: none"> • Multi-Asset/ Multi-Manager Platform • "Pool" Strategies • Overlay



DeA Capital Group's Headquarters.

DeA Capital S.p.A. is listed on the Milan Stock Exchange - FTSE Italia STAR segment - and is the lead company of the De Agostini Group in Alternative Asset Management.

At 31 December 2020, the corporate structure of the Group headed by DeA Capital S.p.A. (the DeA Capital Group or the Group) was summarised below:



(*) Alternative Investment mainly includes the portfolio of investments supporting the Platform ("Platform Investments"), relating to fund units (Real Estate, Credit, Private Equity) and co-investments (Real Estate, Private Equity).